

FICG | FIC Global Inc.

Earnings Call

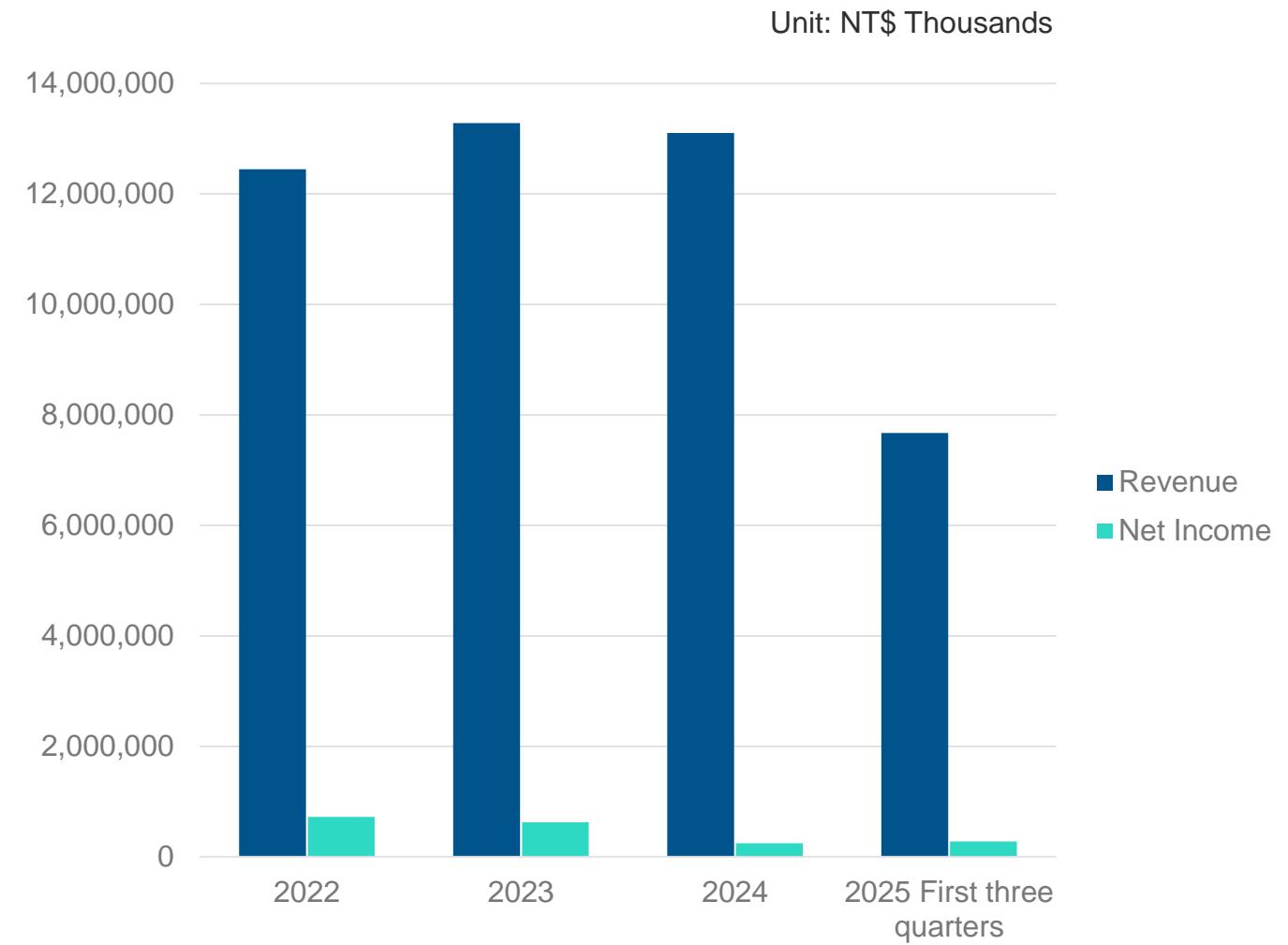
2025/12/23

Financial Overview



Revenue and Net Income

Year	Revenue	Net Income
2022	12,448,435	723,053
2023	13,283,396	626,727
2024	13,101,747	246,505
2025 First three quarters	7,674,182	278,852



2025 First Quarter to Third Quarter Income Statement

Unit: NT\$ Thousands

Item	Jul 1 st - Sep 30	%	Jan 1 st - Sep 30	%
Revenue	2,293,700	100	7,674,182	100
Cost of good sold	(1,879,902)	(82)	(6,281,223)	(82)
Gross Profit	413,798	18	1,392,959	18
Selling Expenses	(124,615)	(5)	(387,218)	(5)
General and Administrative Expenses	(163,345)	(7)	(453,086)	(6)
Research and Development Expenses	(129,097)	(6)	(391,453)	(5)
Expected Credit Losses	12,336	1	817	-
Operating Income	9,077	1	162,019	2
Other Income / (Expenses)	28,107	1	228,981	3
Income Before Taxes	37,184	2	391,000	5
Income Tax Expense	(481)	-	(112,148)	(2)
Net Income	36,703	2	278,852	3

Balance Sheet-Assets

Assets	30-Sep-25		31-Dec-24		Assets	30-Sep-25		31-Dec-24	
	AMOUNT	%	AMOUNT	%		AMOUNT	%	AMOUNT	%
Current assets									
Cash and cash equivalents	2,783,809	20	2,444,233	17	Non-current assets				
Financial assets at fair value through profit or loss - current	135,317	1	32,160	-	Non-current financial assets at fair value through other comprehensive income	9,390	-	32,624	-
Current financial assets at amortised cost	58,611	-	977,150	7	Non-current financial assets at amortised cost	-	-	10,000	-
Current contract assets	4,135	-	11,149	-	Investments accounted for under equity method	422,111	3	428,034	3
Notes receivable, net	240,781	2	269,232	2	Property, plant and equipment	1,171,100	8	850,601	6
Accounts receivable, net	3,317,844	23	3,705,770	26	Right-of-use assets	639,676	5	537,702	4
Accounts receivable - related parties	23,492	-	43,699	1	Investment property, net	835,773	6	896,851	7
Finance lease receivable due from related parties, net	15,578	-	15,578	-	Intangible assets	197,771	1	28,241	-
Other receivables	127,092	1	40,489	-	Deferred income tax assets	138,934	1	180,552	1
Other receivables due from related parties	6,022	-	5,042	-	Guarantee deposits paid	84,997	1	62,658	1
Current tax assets	39,022	-	44,091	-	Long-term finance lease receivable due from related parties, net	2,550	-	13,640	-
Inventories	2,494,021	17	2,873,634	20	Net defined benefit asset, non-current	6,519	-	6,474	-
Prepayments	1,544,551	11	702,647	5	Other non-current assets	3,926	-	28,776	-
Other current assets, others	10,698	-	4,735	-	Total non-current assets	3,512,747	25	3,076,153	22
Total current assets	10,800,973	75	11,169,609	78	Total assets	14,313,720	100	14,245,762	100



Balance Sheet-Liabilities & Equity

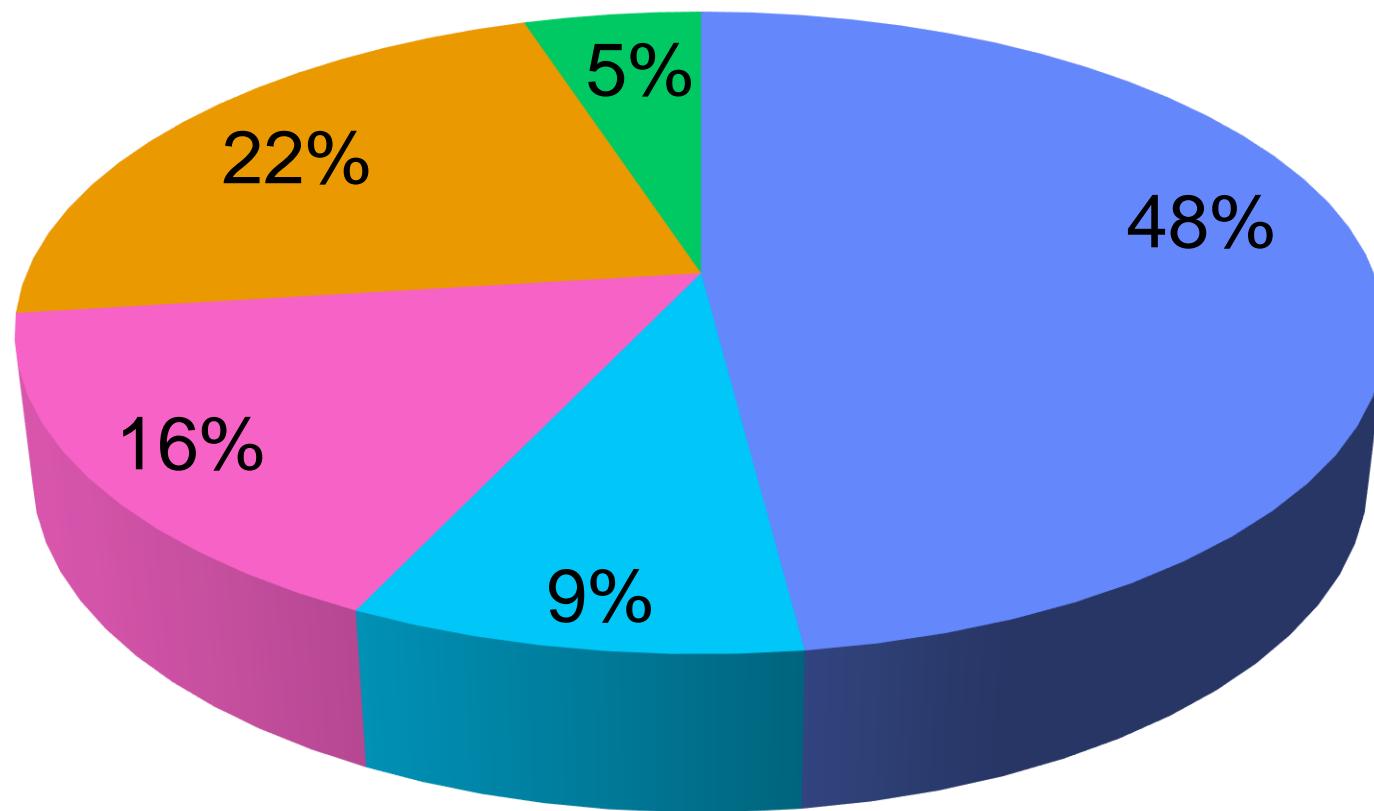
Unit: NT\$
Thousands

Liabilities and Equity	30-Sep-25		31-Dec-24		Liabilities and Equity	30-Sep-25		31-Dec-24	
	AMOUNT	%	AMOUNT	%		AMOUNT	%	AMOUNT	%
Current liabilities					Equity				
Short-term borrowings	241,655	2	57,767	1	Equity attributable to owners of parent				
Current financial liabilities at fair value through profit or loss	-	-	10,932	-	Share capital				
Current contract liabilities	216,021	1	231,677	2	Common stock	2,365,266	17	2,365,266	17
Notes payable	307	-	307	-	Capital surplus				
Accounts payable	1,553,105	11	2,448,116	17	Capital surplus	1,648,010	11	1,639,600	11
Accounts payable - related parties	6,408	-	8,823	-	Retained earnings				
Other payables	680,301	5	706,943	5	Legal reserve	137,753	1	134,195	1
Other payables - related parties	117,673	1	1,896,478	13	Special reserve	342,340	2	427,552	3
Current income tax liabilities	17,370	-	18,326	-	Unappropriated retained earnings	866,979	6	553,793	4
Current provisions	9,385	-	7,241	-	Other equity interest				
Current lease liabilities	254,370	2	252,696	2	Other equity interest	(506,599)	(3)	(342,340)	(2)
Advance receipts	1,426,253	10	620,591	4	Total Equity attributable to owners of the parent	4,853,749	34	4,778,066	34
Long-term liabilities, current portion	42,239	-	580,125	4	Non-controlling interests	1,728,441	12	1,767,495	12
Other current liabilities	21,544	-	7,611	-	Total equity	6,582,190	46	6,545,561	46
Total current liabilities	4,586,631	32	6,847,633	48	Significant Events after the Balance Sheet Date				
Non-current liabilities					Total liabilities and equity	14,313,720	100	14,245,762	100
Bonds payable	54,152	-	-						
Non-current provisions	1,827	-	2,770	-					
Deferred tax liabilities	151,018	1	110,036	1					
Non-current lease liabilities	374,178	3	315,198	2					
Long-term notes and accounts payable to related parties	2,498,242	17	378,185	3					
Net defined benefit liabilities	-	-	-	-					
Other non-current liabilities	65,482	1	46,379	-					
Total non-current liabilities	3,144,899	22	852,568	6					
Total liabilities	7,731,530	54	7,700,201	54					



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FICG 2025

3CEMS

UBIQCONN

FIC

Malaysia

OPTICAL

OCS + CPO
Flip Chip

Brand+Satcom
Sales Motivation

SATCOM

HIGH PROFIT
NEW PRODUCT

Smart Product
Cybersecurity

SMART

VERTICAL BD
SMART SCREEN



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Localized
Service

OCS+CPO
AI Growth
Optical
Mass Production
Plans & Lines

Brand+System
Driven Sales
SATCOM
High Profit
New Product





FIC Global Inc.
Thank You!

