

FICG | **FIC Global Inc.**

Earnings Call

2025/12/23



Financial Overview

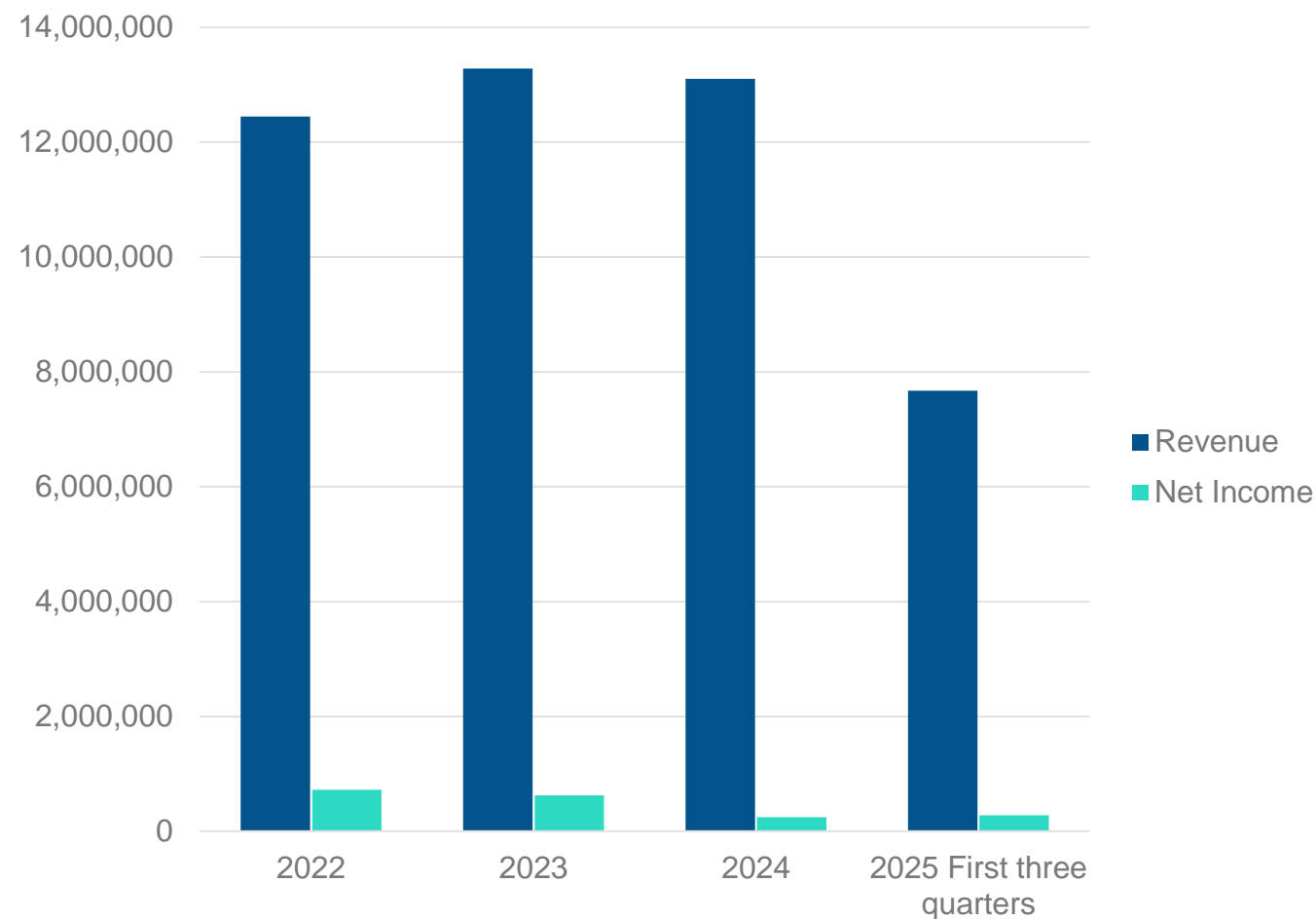


Revenue and Net Income

Unit: NT\$ Thousands

Year	Revenue	Net Income
2022	12,448,435	723,053
2023	13,283,396	626,727
2024	13,101,747	246,505
2025 First three quarters	7,674,182	278,852

Unit: NT\$ Thousands



2025 First Quarter to Third Quarter Income Statement

Unit: NT\$ Thousands

Item	Jul 1 st - Sep 30	%	Jan 1 st - Sep 30	%
Revenue	2,293,700	100	7,674,182	100
Cost of good sold	(1,879,902)	(82)	(6,281,223)	(82)
Gross Profit	413,798	18	1,392,959	18
Selling Expenses	(124,615)	(5)	(387,218)	(5)
General and Administrative Expenses	(163,345)	(7)	(453,086)	(6)
Research and Development Expenses	(129,097)	(6)	(391,453)	(5)
Expected Credit Losses	12,336	1	817	-
Operating Income	9,077	1	162,019	2
Other Income / (Expenses)	28,107	1	228,981	3
Income Before Taxes	37,184	2	391,000	5
Income Tax Expense	(481)	-	(112,148)	(2)
Net Income	36,703	2	278,852	3

Balance Sheet-Assets

					Unit: NT\$ Thousands				
					30-Sep-25		31-Dec-24		
Assets	AMOUNT	%	AMOUNT	%	AMOUNT	%	AMOUNT	%	
Current assets									
Cash and cash equivalents	2,783,809	20	2,444,233	17					
Financial assets at fair value through profit or loss - current	135,317	1	32,160	-					
Current financial assets at amortised cost	58,611	-	977,150	7					
Current contract assets	4,135	-	11,149	-					
Notes receivable, net	240,781	2	269,232	2					
Accounts receivable, net	3,317,844	23	3,705,770	26					
Accounts receivable - related parties	23,492	-	43,699	1					
Finance lease receivable due from related parties, net	15,578	-	15,578	-					
Other receivables	127,092	1	40,489	-					
Other receivables due from related parties	6,022	-	5,042	-					
Current tax assets	39,022	-	44,091	-					
Inventories	2,494,021	17	2,873,634	20					
Prepayments	1,544,551	11	702,647	5					
Other current assets, others	10,698	-	4,735	-					
Total current assets	10,800,973	75	11,169,609	78					
Non-current assets									
Non-current financial assets at fair value through other comprehensive income	9,390	-	32,624	-					
Non-current financial assets at amortised cost	-	-	10,000	-					
Investments accounted for under equity method	422,111	3	428,034	3					
Property, plant and equipment	1,171,100	8	850,601	6					
Right-of-use assets	639,676	5	537,702	4					
Investment property, net	835,773	6	896,851	7					
Intangible assets	197,771	1	28,241	-					
Deferred income tax assets	138,934	1	180,552	1					
Guarantee deposits paid	84,997	1	62,658	1					
Long-term finance lease receivable due from related parties, net	2,550	-	13,640	-					
Net defined benefit asset, non-current	6,519	-	6,474	-					
Other non-current assets	3,926	-	28,776	-					
Total non-current assets	3,512,747	25	3,076,153	22					
Total assets	14,313,720	100	14,245,762	100					

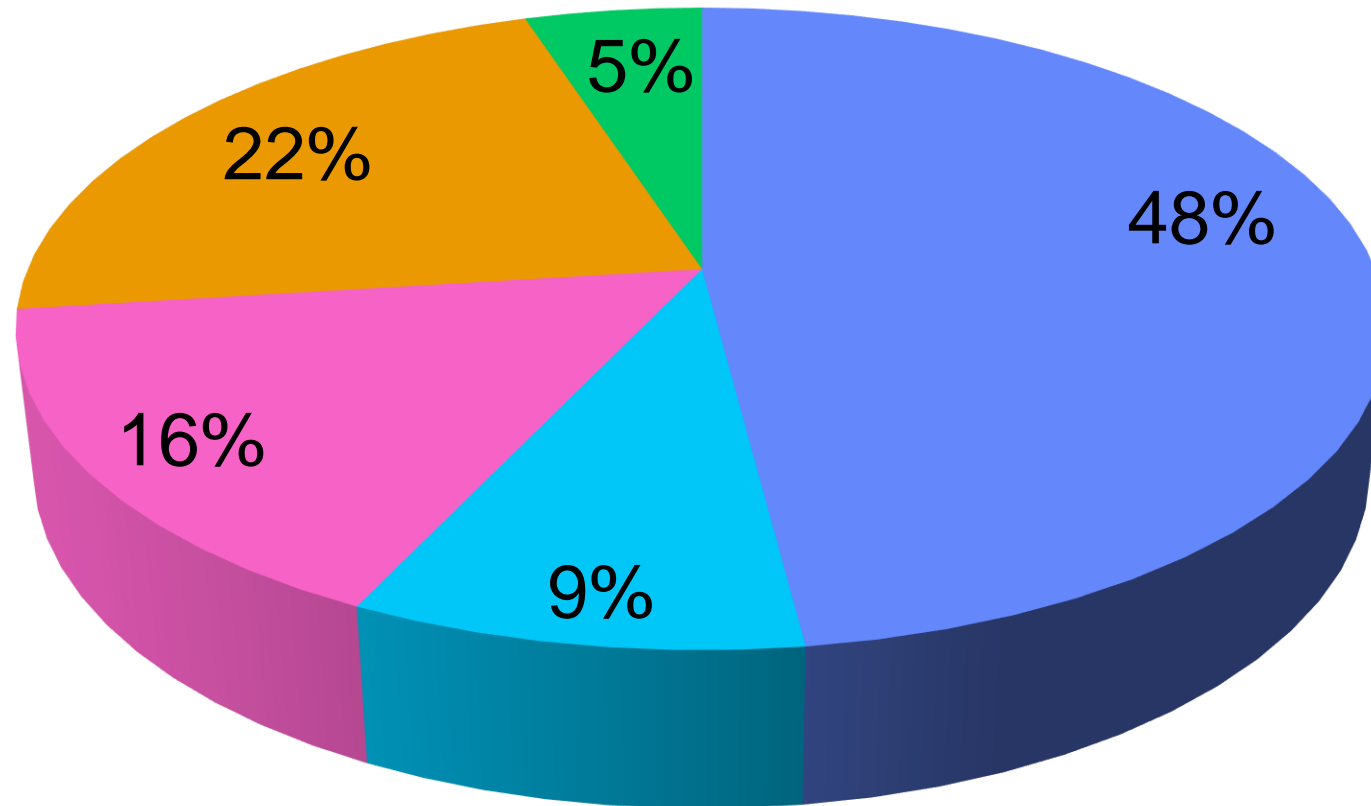
Balance Sheet-Liabilities & Equity

					Unit: NT\$ Thousands						
		30-Sep-25		31-Dec-24				30-Sep-25		31-Dec-24	
Liabilities and Equity		AMOUNT	%	AMOUNT	%	Liabilities and Equity		AMOUNT	%	AMOUNT	%
Current liabilities						Equity					
Short-term borrowings	241,655	2	57,767	1	Equity attributable to owners of parent						
Current financial liabilities at fair value through profit or loss	-	-	10,932	-	Share capital						
Current contract liabilities	216,021	1	231,677	2	Common stock						
Notes payable	307	-	307	-	2,365,266 17 2,365,266 17						
Accounts payable	1,553,105	11	2,448,116	17	Capital surplus						
Accounts payable - related parties	6,408	-	8,823	-	1,648,010 11 1,639,600 11						
Other payables	680,301	5	706,943	5	Retained earnings						
Other payables - related parties	117,673	1	1,896,478	13	Legal reserve						
Current income tax liabilities	17,370	-	18,326	-	137,753 1 134,195 1						
Current provisions	9,385	-	7,241	-	Special reserve						
Current lease liabilities	254,370	2	252,696	2	342,340 2 427,552 3						
Advance receipts	1,426,253	10	620,591	4	Unappropriated retained earnings						
Long-term liabilities, current portion	42,239	-	580,125	4	866,979 6 553,793 4						
Other current liabilities	21,544	-	7,611	-	Other equity interest						
Total current liabilities	4,586,631	32	6,847,633	48	Other equity interest						
						(506,599) (3) (342,340) (2)					
Non-current liabilities						Total Equity attributable to owners of the parent					
Bonds payable	54,152	-	-	-	4,853,749 34 4,778,066 34						
Non-current provisions	1,827	-	2,770	-	Non-controlling interests						
Deferred tax liabilities	151,018	1	110,036	1	1,728,441 12 1,767,495 12						
Non-current lease liabilities	374,178	3	315,198	2	Total equity						
Long-term notes and accounts payable to related parties	2,498,242	17	378,185	3	6,582,190 46 6,545,561 46						
Net defined benefit liabilities	-	-	-	-	Significant Events after the Balance Sheet Date						
Other non-current liabilities	65,482	1	46,379	-	Total liabilities and equity						
Total non-current liabilities	3,144,899	22	852,568	6	14,313,720 100 14,245,762 100						
Total liabilities	7,731,530	54	7,700,201	54							



FICG

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FICG 2025

3CEMS

Malaysia

OPTICAL

OCS + CPO
Flip Chip

UBIQCONN

Brand+Satcom
Sales Motivation

SATCOM

HIGH PROFIT
NEW PRODUCT

FIC

Smart Product
Cybersecurity

SMART

VERTICAL BD
SMART SCREEN



FICG

Group
Global Business

FIC Global

TW.US.JP.MY.CN
Localized
Service

OCS+CPO
AI Growth

Optical

Mass Production
Plans & Lines

Brand+System
Driven Sales

SATCOM

High Profit
New Product





FIC Global Inc.
Thank You!

