FIC Global Inc.

Earnings Call

2026/11/12

Financial Overview

Consolidated Income Statement Summary

Unit: NT$ million (EPS in NT$). Source: the Company's audited / reviewed consolidated financial statements.

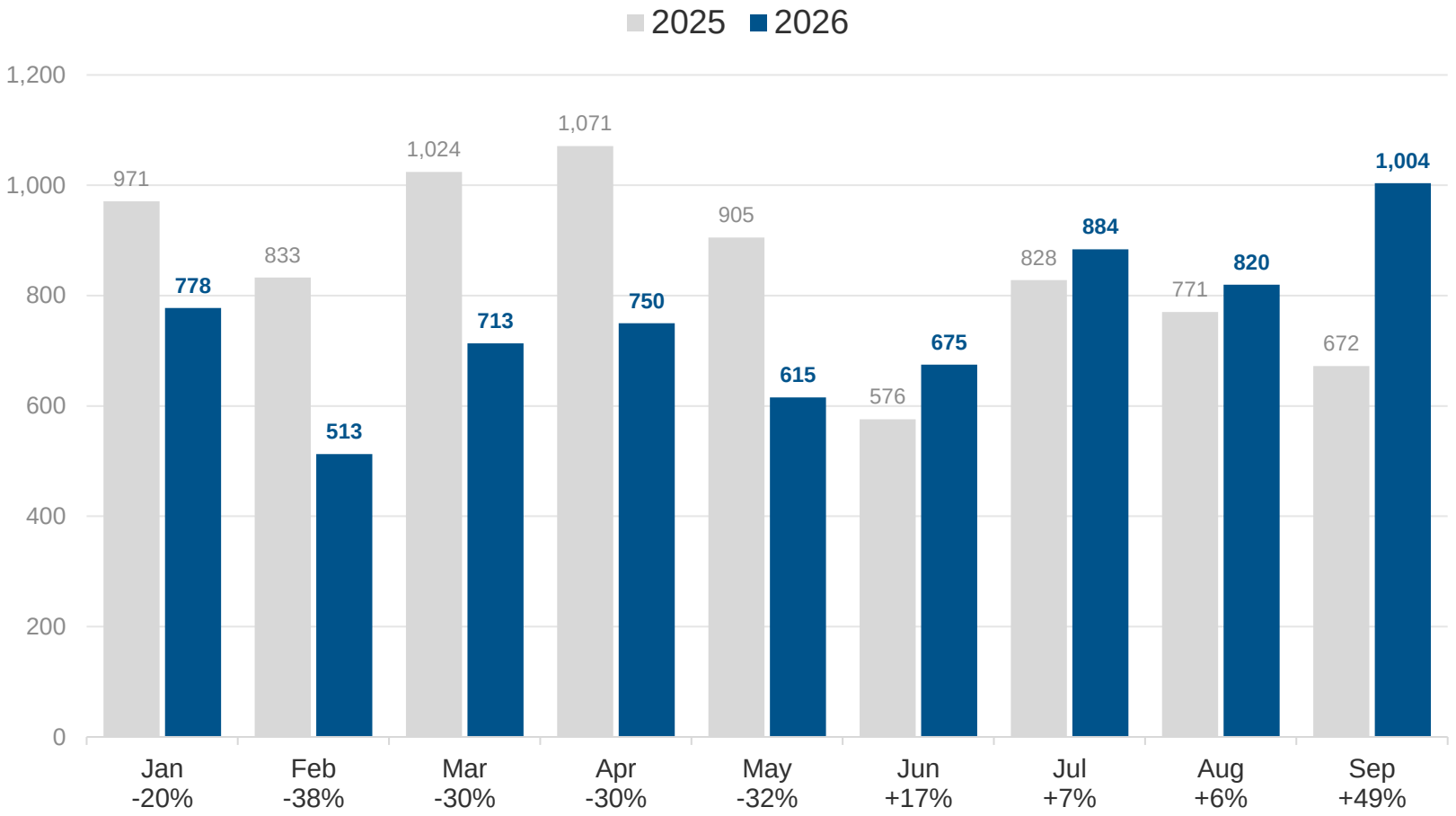
Item	FY2025	1H 2025	1H 2026
Operating revenue	**9,833**	**5,380**	**4,056**
Gross profit	1,717	979	486
Gross margin	18%	18%	12%
Operating expenses	1,732	826	837
Operating expense ratio	18%	15%	21%
Operating income (loss)	**(14)**	**153**	**(351)**
Non-operating income and expenses	6	201	(80)
Income (loss) before tax	(8)	354	(431)
Net income (loss)	**(110)**	**242**	**(368)**
Attributable to owners of the parent	(89)	224	(304)
Basic earnings (loss) per share	(0.38)	0.95	(1.28)

1H 2026 Highlights

- Revenue down 24.6% YoY, mainly due to a sharp drop in consumer product demand
- Gross margin 18% → 12%: product mix change; early-stage mass production at the new plant
- 1H 2025 non-operating income included a one-off bargain purchase gain of NT$236M (high base)
- Monthly revenue back to YoY growth since June (see next page)

Note: The Q3 2026 consolidated financial statements will be published on November 13, 2026 as required. Financial data in this presentation are based on the published 1H 2026 consolidated financial statements.

Monthly Revenue: Decline Narrows, Q3 Up YoY



Unit: NT$ million. Source: monthly revenue announcements on MOPS (unaudited). Percentages under each month are YoY change.

Q3 Revenue (unaudited)

~NT$2.71B

Up ~19% YoY

- YoY growth for four consecutive months since June
- September revenue of NT$1.0B, a 17-month high
- Growth driven by volume shipments from the optical communication business

Financial Position

Unit: NT$ million. Source: consolidated balance sheets.

Item	Dec 31, 2025	Jun 30, 2026	Change
Cash and cash equivalents	3,263	2,485	(778)
Notes and accounts receivable	3,105	3,251	146
Inventories	2,214	3,774	+1,560
Property, plant and equipment	1,412	1,558	+146
Total assets	**13,334**	**14,825**	**+1,491**
Accounts payable	1,371	3,021	+1,650
Bank borrowings (ST + LT)	373	508	+135
Total liabilities	**6,822**	**8,167**	**+1,345**
Total equity	**6,512**	**6,659**	**+146**
Equity ratio	48.8%	44.9%	-3.9 pt
Book value per share (NT$)	20.22	19.96	(0.26)

Highlights

- Inventories +NT$1.56B and accounts payable +NT$1.65B: material and shipment preparation for optical communication mass production; the two rose in tandem
- Continued investment in property, plant and equipment: equipment in place at the Malaysia site
- Cash of NT$2.48B; bank borrowings of NT$0.51B; financial leverage remains low

Management Status

FICG 2026

3CEMS

Local & Oversea
Twinning Sites

Optical

China(PRIME)
Malaysia(PRO3C)

UBIQCONN

SATCOM SYSTEM
Drone+LEO+Brand

SATCOM

Taiwan
USA

FIC

AI Data Center
Touch/AIoT/Cyber Security

SMART

China
Taiwan

Optical Transceiver Business Status

Moving from Capability Building to Consistent Delivery

Stable Delivery

- New Product MP
- On-Time Delivery
- Capacity Expansion

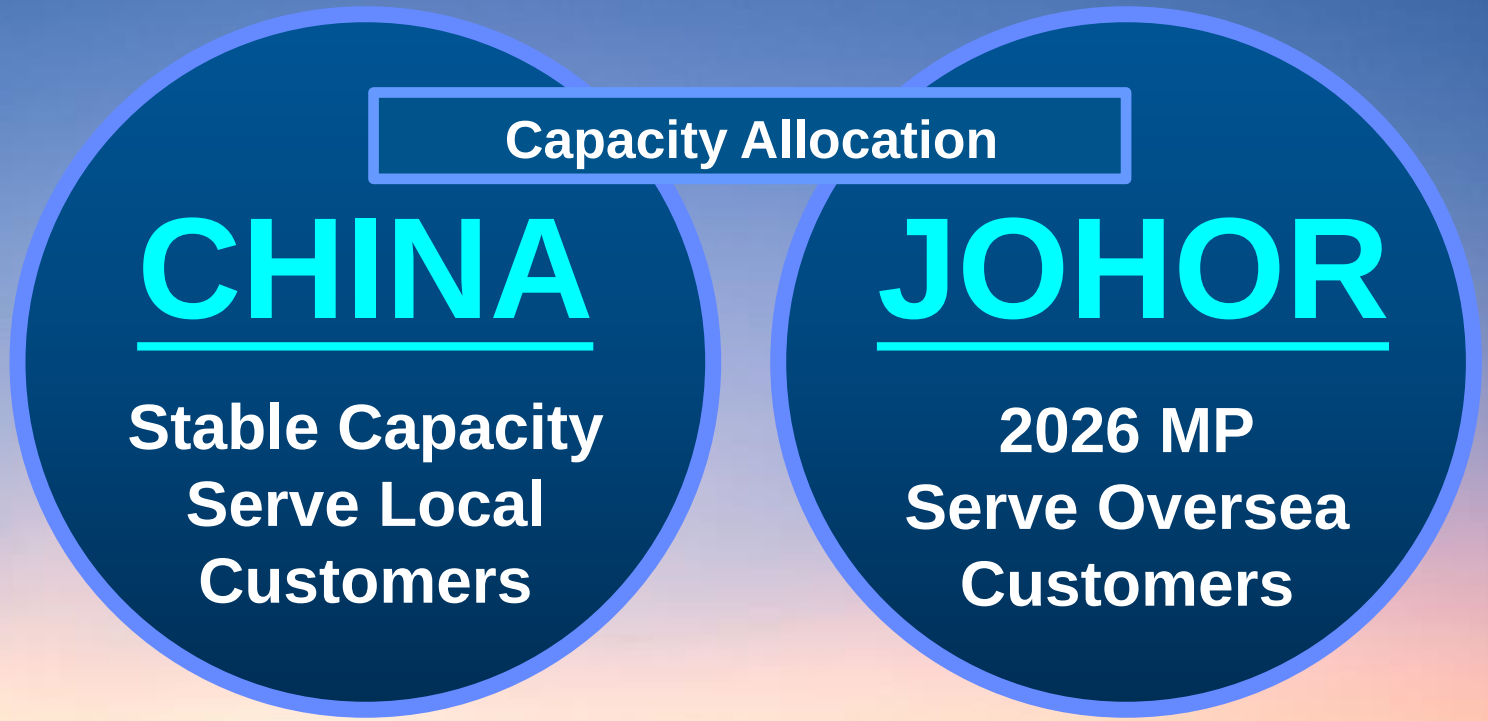
Structural Adjustment

- Reduce Consumer Business
- Precision Electronic
- SATCOM Business

Resource Allocation

- Long-Term Funding Support
- JS-SEZ Twinning Strategy
- Capital Funds Management

Optical Transceiver Manufacturing Twinning Strategy



Providing Localized Manufacturing Services Throughout Cooperating with Local Partners

Malaysia Optical Transceiver Production Site

Moving from Capability Building to Consistent Delivery

2025 / 11
Pass Verification

2025 Year-End
Pilot Run

2026 Q1
Mass Production

2026 / 07
JTC & AME
Signning MOU
JS-SEZ Twinning Strategy

2026 / 10
JB Grand Opening
Local Partners
CAPE EMS MOA

2027(Planned)
Stable Delivery
Stable Quality
Planned Expansion

PRODUCION SITES + LOCAL STRATEGY PARTNERS
SPEED UP EXPANSION & FINANCIAL RESILIENCE

2027 FICG PROSPECTS

Focusing on Overseas Core Manufacturing and Accelerating Volume Production & Delivery Capabilities

Singapore

Global Procurement
R&D Center

Planned

Malaysia

Optical Transceiver
Production Sites

Mass Production
Expansion

China

Optical Transceiver
Precision Electronic

Current
Capacity

Taiwan

Headquarter
Strategy Core Center

Current
Capacity

2028

Continuously Enhancing Manufacturing and Delivery Capabilities to Meet Customer Demands

FICG

FIC Global

Thank You